

DISCOVERY ENERGY CORP.

WRITTEN CONSENT SOLICITED ON BEHALF OF THE BOARD OF DIRECTORS

The undersigned hereby acknowledges receipt of the Consent Solicitation Statement (the "*Statement*") in connection the proposed amendment of the First Amended and Restated Articles of Incorporation of the Company to effect a reverse stock split of the Company's common stock, within a range from 1-for-15 to 1-for-25, with the exact ratio of the reverse stock split to be determined by the Company's Board of Directors. As indicated below by the checking of the "CONSENTS/FOR" boxes the undersigned thereby consents with respect to all of the voting stock of the Company held by the undersigned, to the adoption and approval of the Reverse Stock Split Amendment Resolutions and the Reverse Stock Split Amendment (as such terms are defined in the Statement) without a meeting of the stockholders of the Company.

THE BOARD OF DIRECTORS RECOMMENDS THAT YOU CONSENT "FOR" THE REVERSE STOCK SPLIT AMENDMENT AND THE REVERSE STOCK SPLIT AMENDMENT RESOLUTIONS.

- 1. Proposal to adopt and approve the Reverse Stock Split Amendment Resolutions and to approve the amendment of the First Amended and Restated Articles of Incorporation of the Company to effect a reverse stock split of the Company's common stock, within a range from 1-for-15 to 1-for-25, with the exact ratio of the reverse stock split to be determined by the Company's Board of Directors.

_____ CONSENTS/FOR _____ WITHHOLDS CONSENT/AGAINST _____ ABSTAINS

I represent that I own the following number of shares of the Company's voting stock (please insert the correct number): _____.

Important Notice Regarding the Availability of Consent Solicitation Materials for this consent solicitation: The Consent Solicitation Statement, Notice of Consent Solicitation, and related consent form for this consent solicitation are available at <http://discoveryenergy.com/investors/disclosure-documents/>.

Please date and sign exactly as your name(s) appear(s) appears hereon. When joint tenants hold shares, both should sign with the second to sign affixing his or her signature to the line above "Signature if held jointly." When signing as executor, administrator, trustee, or guardian, please give full title as such on the line above "Title, if applicable." When signing on behalf of a corporation, a partnership, limited liability company, or other entity, an authorized person should sign, adding his or her title on the line above "Title, if applicable" and adding the name of the entity to the line above "Name of entity, if applicable."

(Name of entity, if applicable)

DATE _____ 2019

Signature

PLEASE MARK, SIGN, DATE AND RETURN THE CONSENT FORM PROMPTLY USING THE ENCLOSED ENVELOPE

(Title, if applicable)

Signature if held jointly